

# **Grant Application**



#### Kentucky Department for Libraries and Archives Local Records Program

### **Grant Application**

Please review the Local Records Program Grants Guidelines: <u>LRGrantGuidelines.pdf (ky.gov)</u> and consult with your Regional Administrator before completing this form. Attach three (3) written, itemized, project bid proposals for each project section. Please send the completed application to:

Email (preferred)	Mail	<u>Fax</u>
LRB.Application@ky.gov	Local Records Branch	Local Records Branch
	Kentucky Department for Libraries and Archives	(502) 564-5773
	P.O. Box 537 300 Coffee Tree Road	
	Frankfort, Kentucky 40602-0537	
Contact Information		
Local Government Agency:		
Applicant Name:		
(Records Custodian/Officer)		
Applicant Title:		
Primary Point of Contact:		
Office Address:		
Phone Number:		
(Including area code)		
Email Address:		
Federal ID Number:		
Project Summary		
Total Funds Requested: \$		

Please provide a complete description of the proposed project: Describe the project scope and expected results. Explain why the identified records are selected for preservation; and their historical significance and relevance to the community. Identify key agency personnel and their role(s) in the project. Explain the agency's contribution to the project: working space, equipment storage, staff or monetary contribution. Describe how the completion of this project will assist the agency's records management program.



#### Plan of Work

Please list the lowest bid project vendor(s) for each section.

#### Section I

Purpose:	
Vendor:	
Vendor Contact:	
Vendor Address:	
Vendor Phone and Email:	

Records	Date	Series	Cost
Quality Control (Add 12.5% of the microfilming cost)			
Total Section I Cost			

#### Section II

Purpose:	
Vendor:	
Vendor Contact:	
Vendor Address:	

Vendor Phone and Email: \_\_\_\_\_

Records	Date	Series	Cost
Quality Control (Add 12.5% of the microfilming cost)			
Total Section II Cost			



Section III Purpose:	
Vendor:	 
Vendor Contact:	 
Vendor Address:	
Vendor Phone and Email:	

Records	Date	Series	Cost
Quality Control (Add 12.5% of the microfilming cost)			
Total Section III Cost			

#### Section IV

Purpose:	
Vendor:	
Vendor Contact:	
Vendor Address:	
Vendor Phone and Email:	

Records	Date	Series	Cost
Quality Control (Add 12.5% of the microfilming cost)			
Total Section IV Cost			

\*\* Please Attach Additional Sections, if needed\*\*



#### Section V

Purpose: Acquire 2 fire-resistant vertical filing cabinets to protect estate, election records

Vendor: Saftyfile LLC Vendor Contact: Rick Sorley Vendor Address: 12575 Uline Dr. Pleasant Prairie, WI 53158

Vendor Phone and Email: 1-800-700-8025/ ricks@safetyfile.com

Records	Date	Series	Cost
2 lateral fire-resistant, 4-drawer file cabinets			\$12,018.84
Quality Control (Add 12.5% of the microfilming cost)			
Total Section IV Cost			\$12,018.84

	Kentucky Departi Loca	ment for Li I Records P		Archives
Can these records be removed from the offic	e during the project?	Yes	No 📕	N/A
In what format do these records exist? Selec	t all that apply.			
Paper 🔳 Electronic Files 🔳 Microfilm 📗	Microfiche 🗌 Apert	ure Cards	Plats 🔳	

Other:

Where are project records located? How does your agency provide for the long-term survival and accessibility of agency records? Are the records stored in a secure, climate controlled and fire-resistant facility, with adequate storage space, and proper security and supervision? Please explain.

All records referenced are held in the agency's new county office complex, with instruments bound in books with protective covers, archival boxes and cases and banker boxes stored in a climate-controled environment and elevated to reduce potential damage from flooding or pests. All records are readily accessible to the public, either retrieved at request or through personal exploration while under constant camera surveillance and within sight and supervision of staff as necessary. Records are not vaulted, with a limited number held in two fire-resistant upright filing cabinets.

#### Project Outcomes

Describe project outcome(s) and explain the significance of each. How will the project outcome(s) assist with the management of project records? How will project outcome(s) advance the agency's records management program?

Completion of these grant projects coincide with the agency's move to a new building offering a more modern, but smaller area for records storage. The agency in 2022 invested \$65,000 from its fee account to install adequate high-density shelving in the facility, which offers a more open floor plan for access to active records in both paper and digital forms. Acquistion of equipment for back-scanning undertaken by staff provides the agency its own means to complete digitization of all records placed in legal-size books starting in 1974. Fire-resistant cabinets offer a layer of protection for permanent election and estate records currently held in standard filing cabinets. With transmittal to KDLA, security microfilming will provide the necessary preservation of associated records beyond the agency's own storage. Digitization of identified records allows the agency to better satisfy new legislative requirements for online access while also offering modern access for public inspection of instruments in-house. It also offers images that can later be used for additional security microfilming as the agency's document storage fee fund reaches adequate levels.



#### **Commitment of Local Government:**

Explain the ways your agency contributes resources to records management: Does your agency engage in the regular disposition of records in accordance with applicable records retention schedules? Does your agency separate inactive or non-current materials from active files? Does your agency provide records management training to agency staff? Explain your agency's records management program.

Agency staff back-scan as time and workspace allow. Periodic training and education as to the care for and purpose of various records is offered. Non-current materials are held separately from active files as feasible. The County Clerk undertakes regular disposition of records in accordance with retention schedules and consultation with the agency's KDLA Regional Administrator. More than 1.6 tons of records beyond the retention schedule have been shredded since Oct. 1, 2020. The agency spent \$65,000 on new shelving in 2022.

How does your agency ensure records are available to the public? Explain how your agency ensures access to records per the state's Open Records Law (KRS 61.870-876).

The agency's county office complex office is open weekdays for a total of 42.5 hours each week, allowing the public access to inspect records in original paper medium, all of which are held in-house, and through the agency's digital records management system accessible on public workstations in the office during business hours and 24/7 online by subscription.

#### Additional information/comments:

Our records management system provider, DRMS, was not low bidder for Section III (digitizing) but was for Section IV (indexing). Their combined bid for both sections is \$11,164.00 as compared to Courthouse Computer Systems' combined \$9,040.00. However, DRMS charges 99 cents per image to incorporate files from another vendor into our system, requiring about \$4,800.00 additional from our office to make the images tied to this grant available to the public. Therefore, the OVERALL cost to make the images available to the public would be \$11,164.00 with DRMS and more than \$13,840.00 with Courthouse Computer Systems. We respectfully reqest DRMS be awarded the bid for the sake of efficiency. ADDITIONALLY, we request SafetyFile be award the bid for the fire-resistant storage that includes delivery and setup, rather than their lowest for drop-shipping the extremely heavy cabinets.

Did you consult with your Regional Administrator (RA) on the project specifications (the records)?

Yes. Rebecca Halbmaier reviewed both the Invitation to Bid Proposal Attachment and grant application in the spring, as this is essentially the same grant request as that for Cycle 1, with shortcomings from the spring application corrected, where possible.



#### **Certification:**

<u>Statement regarding expenditure of funds</u>: The applicant agrees that funds granted under the Local Records Program will be spent solely in accordance with the project description and budget statement presented in this application. The grant recipient acknowledges that any changes in the submitted plan of project work, funding, or length must be submitted in writing to, and approved in advance by, the Kentucky Department for Libraries and Archives.

<u>Statement regarding archival and records management policies and procedures</u>: The applicant agrees to comply with all policies, procedures, and standards deriving from Kentucky Revised Statutes, Kentucky Administrative Regulations, as well as the policies of the Kentucky Department for Libraries and Archives and the State Libraries, Archives, and Records Commission concerning management, preservation, reproduction, and storage of public records in addition to those dealing with the official recording of such records in government offices, whether on paper, microfilm, or other medium.

Statement regarding project status and financial expenditure reporting: The applicant agrees to submit biannual Project Status and Financial Expenditure Reports during the course of the project and at the end of the project as specified in the grant contract. The grant recipient also agrees to create a separate grant fund account, maintain separate financial and programmatic records on this project, and retain source documentation such as canceled checks, paid invoices, payrolls, or other accounting documentation, which would facilitate an audit as required by statute, regulation, or administrative procedure.

<u>Statement regarding continued records management and preservation support</u>: The applicant agrees to make budgetary allowance to continue the work begun by this project to better manage, preserve, and secure the current and future records of this agency. The applicant also recognizes that such an allowance is a necessary operating expense that must be budgeted for on a regular basis.

<u>Statement regarding the Americans with Disabilities Act</u>: The applicant agrees to comply with the Title II provisions of the Americans with Disabilities Act and to submit to the Department, upon request, documentation that demonstrates compliance with the Title II requirements of the Americans with Disabilities Act.

<u>Statement regarding State and Local Procurement:</u> The applicant agrees that it has complied with all state and local procurement requirements to obtain bids as part of this application process.

Has any audit conducted by any entity during the two years preceding this application found your agency to have failed to comply with any applicable state purchasing statute? This includes failing to solicit for bids through an approved method found in statute or failing to award the bid to the lowest qualified bidder for any reason other than those allowed by statute. This would include the acquisition of any item or service not specifically exempted from bidding by statute. Audit reports for any agency selected to receive a grant may be checked to verify your answer to this question, a falsification may be considered fraud.

Yes No



Kentucky Department for Libraries and Archives Local Records Program

Attest:

Local Government Authorized Official Signature

Daryl K. Tabor, Crittenden County Clerk

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Printed Name and Title

September 8, 2023

Date

DREX

Official Custodian of Records

Daryl K. Tabor, Crittenden County Clerk

Printed Name and Title

September 8, 2023

Date



## **Supporting Documentation**





For Section I of this grant project, we plan to utilize the equipment to back-scan all undigitized legal-size books (red) dating back to 1974, when they were first utilized in Crittenden County Clerk's Office.









For Section II of this grant project, the first 195 entries in our plat cabinet would be security microfilmed along with 23 Mortgage books starting at No. 176 and Power of Attorney Book 6, bringing all three series up to the most recent date possible through KDLA grant funds for security microfilming.









For Sections III and IV of this grant project, **Election Commissioners Records from 1898 to** 2020 would be digitized and indexed for preservation and public access, whether inhouse or trough subscriptions to our online database of digital images. The oldest of these books has fragile, fold-out inserts of election results pasted and creased accordion-style through decades of neglect. These sections also digitize our most recent 28 Plats and our lone Power of Attorney book not yet available in digital format.







For Section V of this grant project, we would use the two fire-resistant vertical filing cabinets to store 10 standard filing cabinet drawers of estate filings currently kept in unprotected cabinets. Also part of the plan is to store two drawers of loose, permanent election records, and if room is still available, more than 60 years of loose Sheriff's Settlement and Encumbrance records.



## **Bid Proposal Documentation**



#### CRITTENDEN COUNTY CLERK DARYL K. TABOR

Crittenden County Office Complex 200 Industrial Dr., Ste. B, Marion, KY 42064

270-965-3403 | Fax 270-965-3447 | daryl.tabor@ky.gov

#### **INVITATION FOR BID PROPOSAL**

The office of **Crittenden County Clerk** is applying for a Kentucky Local Records Program grant and is now accepting bid proposals for services/equipment/supplies.

#### **Special Conditions**

- 1. Bid proposals for micrographics services will only be considered from offerers whose laboratories are certified by the Kentucky Department for Libraries and Archives.
- 2. Work must be performed in accordance with applicable policies and regulations of the Kentucky Department for Libraries and Archives as stated in 725 KAR 1:050. Microfilm produced with grant funds must be tested and approved by the Department before authorization for payment will be given.
- 3. Copies of digital images accompanied by the corresponding index(es) must be supplied to the Kentucky Department for Libraries and Archives upon completion of the project and before payment is rendered.
- 4. Roll microfilm used in this project must be polyester based.
- 5. Micrographics services offerers must indicate the roll length that will be used and provide an estimated roll count for each line item that is accurate to within one roll.
- 6. Grant funds may be expended for initial quality control costs. Costs accrued from additional quality control services will be the sole responsibility of the offerer.
- 7. Offerers for services must conduct an onsite examination of the materials before submitting a bid proposal. Special conditions or needs (photostats, bindings, physical conditions, formats, etc.) must be taken into account before a proposal is submitted. All proposals must include the date the onsite examination was made.
- 8. Clarification of terms, descriptions, conditions, or specifications for equipment/supplies is the sole responsibility of the offerer.
- 9. Bid proposals must include separate, itemized price quotes for each line item of the proposed project, or section for which the offerer is making a proposal, and a total cost of all sections bid on.
- 10. Offerers must provide services or materials within the term of the grant following the beginning of the FY 2024 and subsequent availability of state funds.
- 11. Written notification from the local agency and the signed, returned obligation statement shall constitute a legal obligation on the part of the offerer to provide the services as stated.
- 12. Selection of a bid proposal is contingent upon the award of the Local Records Program grant and subsequent availability of state funds.
- 13. Written proposals must be received no later than 9 a.m., Sept. 7, 2023, to be considered.

Daryl K. Tabor, county clerk Printed Name

Aug. 22, 2023 Date

LR1.1 Invitation for Bid

Revised 10/15/2021



CRITTENDEN COUNTY CLERK

DARYL K. TABOR

Crittenden County Office Complex 200 Industrial Dr., Ste. B, Marion, KY 42064

270-965-3403 | Fax 270-965-3447 | daryl.tabor@ky.gov

Aug. 22, 2023

Crittenden County Clerk's Office is inviting you to submit a sealed bid on a Kentucky Department for Libraries and Archives (KDLA) grant proposal to digitize more than two dozen Plats and six ledger-size record books; microfilm 195 Plats and 23 legal-size Mortgage books; acquire a desktop scanner to back-scan records into digital format; and obtain fire-resistant vertical filing cabinets for permanent records located in the county clerk's office in Marion, Ky. The effort will ensure preservation of vital records, as well as make them more accessible to the public.

If you are interested, below you will find the details of our proposed project. Please, carefully review the information prior to submitting your bid proposal.

#### **Crittenden County Clerk RFP Attachment**

This project has five sections, each of which could/may be awarded to a different vendor. Therefore, bid on each section of interest, and if not interested, please submit a **No Bid** for that section(s).

#### Section I

Acquire desktop scanner to allow staff to back-scan in-house and digitize various legal-size record books (1974 to present) for permanent storage and public access. The count of each book series is listed as follows: (3) Will (Series L1315); (3) Miscellaneous (Series L1753); (1) Certificate of Business Operating Under Assumed Name (Series L1369); (3) Articles of Incorporation (Series L1368); and (2) Oil and Gas Leases (Series L1340). Additional volumes would be digitized as time allows.

The specifications for the scanner are as follows:

- Resolution capability of 300 dpi or larger;
- Ability to save files as PDF, TIF and JPG at minimum;
- Capable of batch-scanning up to 8 ½ by 15 recording paper;
- Compatible with Windows environment;
- Automatic image correction;
- Automatic feed of up to 42 lb. paper stock;
- Feed tray capacity of up to 200 sheets;
- USB interface; and
- Capable of duplex scanning face.

#### Section II

Security Microfilm records into 35 mm, where applicable, following KDLA imaging guidelines, and deliver to KDLA as well as Crittenden County Clerk's Office.

- 195 Plats (1998-2012). Series L1329.
- 23 Mortgage Books (2007-12). Vital. Series L1344.

#### Section III

Create digital images, following KDLA imaging guidelines, for permanent storage and public access. Deliver images to KDLA and Crittenden County Clerk's Office on hard drive with USB interface.

- 28 Plats up to 24-inches by 36-inches (2021-2022). Series L1329.
- 1 Power of Attorney Book (1948-73). Vital. Series L1338.
- 5 Record of Board of Election Commissioners Books (1898-2020). Series L1384.

#### Section IV

Index digital images for permanent storage and public access.

- 28 Plats (2021-2022) with indexing for document type, book type, description, grantor, grantee, date, book number and page number. Series L1329.
- 1 Power of Attorney Book (1948-73) with indexing for document type, book type, description, grantor, grantee, date, book number and page number. Vital. Series L1338.
- 5 Record of Board of Election Commissioners Books (1898-2020) with indexing for date, document type, description, book number and page number. Series L1384.

#### Section V

Acquire two FireKing fireproof, four-drawer lateral filing cabinets to store permanent records not currently retained in fireproof storage. The cabinets should fit the following parameters:

- Fit within a 45-inch wide by 24-inch depth by 54-inch height area.
- Have a lifetime warranty;
- Have 1-hour fire and impact rating;
- Accommodate legal-size hanging files;
- Have environmentally friendly scratch resistant powder coating;
- Be parchment in color;
- Offer UL listed high security lock;
- Be insulated between all drawers; and
- Have free replacement guarantee.

The following record series will be secured in the cabinet:

- Wills, original/unbound (1978-2022). Series L1314.
- Estate Settlements File, unbound/post-1869 (1962-1977). Series L5049.
- Official County and Record of Election Totals (1972-present). Vital. Series L1405.
- Certificates of Election (2020-present). Series L1406.
- Certificate of Nomination (2020-present). Series L1423.
- Election Petitions (1998-present). Series L1424.

#### Sealed bids must be returned by mail or in person by the time of bid opening at 9 a.m. on Sept. 7, 2023. Bids

must include all costs, including shipping, handling and delivery charges, if applicable. Bids may be sent to:

Daryl K. Tabor Crittenden County Clerk 200 Industrial Dr., Ste. B Marion, KY 42064

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KENTUCKY DEPARTMENT OF AGRICULTURE

Kentucky farmers donated \$735,815.88 to the Ag Tag Program for 2023. The voluntary donations are divided equally among Kentucky 4-H, Kentucky FFA, and the Kentucky Department of Agriculture (KDA). This year each group received \$245,271.96. Pictured second from left is Crittenden County High School senior Kailyn Stokes, state 4-H reporter. Also pictured is Commissioner of Agriculture Dr. Ryan Quarles (right) making one of the Ag Tag donation last week at the Kentucky State Fair.

### Livingston sets tax rate, announces grants

Livingston County Board of Education on Monday, Aug. 14 received updates on a number of school initiatives including the David summer feeding program which successfully served over 52,000 meals from the end of May through July.

Director of Pupil Personnel Amy Ramage reported that Cardinal Kickoff had more than 750 participants who received school supplies thanks to the generosity of community businesses.

Each Livingston County school had successful Back-to-School nights, and South Livingston held a successful Boo-Hoo Yahoo Breakfast for parents of kinderstudents. garten North Livingston Elementary, under the leadership of Principal Kenley Ringstaff, reported the addition of teachers Katelyn Wright and Tabby Padon. LCMS had a great turnout with its Back-to-School Shin Dig. Its summer engagement program was a hit and included 12 outings with more than 150 students participat-ing. LCHS welcomes new English teachers Michael Godbey and Tori Benard, and administrators are ex-

cited about renovations over the summer, especially in the gym.

Superintendent Dr. Meinschein provided a summary of his testimony before the Kentucky State Senate to advocate for higher startsalaries for ing teachers.

Meinschein announced receipt of a USDA Rural School Grant in the amount of \$97,000. The majority of this grant will be used to replace serving lines at both elementary schools. A \$25,000 portion of the grant is earmarked for a Garden to School program that will

work with the agriculture department at Livingston Central to provide fresh vegetables for food service.

PFGW representative and architect Paul King provided an update on the Career and Technical Education wing renovation at Livingston Central, which will include interior and exterior work. The board subsequently approved a BG-3 for the project.

Meinschein reported receipt of a rural healthcare grant that will allow the district to share the services of a physician with other school districts.

The board voted to



set its tax rate at 45.4 cents per \$100 assessed value on real estate. The 2022 rate was 44.4 cents. The board left its personal property tax unchanged at 45.2 cents per \$100 assessed value for motor vehicles and watercraft.

The board meeting ended with the approval of Dr. Meinschein's evaluation disclosed in July. The board gave Dr. Meinschein "exemplary" ratings in all seven leadership standards.

The next board meeting will be at 6



## Library lending fishing poles in addition to books

Crittenden County Public Library soon will be lending more than books.

Beginning in September, the library will loan out fishing poles compliments of a program hosted by Kentucky Department of Fish and Wildlife Resources.

As a Loaner Pole location, Marion's library will have 10 fishing poles available for checkout by library cardholders.

The program will kick off Friday, Sept. 8.

Crittenden County programming librarians have been educated about fishing practices as well as various resources available for Kentucky fishermen

A recent class offered in Paducah addressed the topics of fishing pole and equipment selection, artificial and live bait selection, knot tying and pole assembly, casting techniques and more. Participants, including a Crittenden County Public Library employee, also learned about the Loaner Pole program, which gives regional agencies such as public libraries and Extension offices the opportunity to house and loan out gear.

The program is part of the Kentucky's Fishing In Neighborhoods (FINS) Lakes project. There are 45 FIN locations statewide, including Lake George in Marion, which currently is closed to recreational activities.

"It is the library's hope that providing free access to fishing poles will remove a cost barrier from this natural resource and allow more Crittenden County residents access to quality fishing opportunities close to home," said Leah Chumbler, Crittenden County Public Library director.

Youth ages 15 and younger are not required to posses a fishing license. Everyone age 16 and older must posses a statewide fishing license.

#### Crittenden County Clerk RFP

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If you are interested, below you will find the details of our proposed project. Please, carefully review the information prior to submitting your bid proposal.

This project has five sections, each of which could/may be awarded to a different vendor. Therefore, bid on each section of interest, and if not interested, please submit a No Bid for that section(s).

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- Resolution capability of 300 dpi or larger;
- Ability to save files as PDF, TIF and JPG at minimum;
- Capable of batch-scanning up to 8 ½ by 15 paper;
- Compatible with Windows environment;
- Automatic image correction;
- Automatic feed of up to 42 lb. paper stock;
- Feed tray capacity of up to 200 sheets:
- USB interface; and



#### Food, Vendors, Prizes, Fun Show and More!

Class entry fees will be \$2, Partner Classes \$3 or \$25 to be entered to run the entire event. Negative Coggins and Health Papers required.

#### **CLASSES:**

- 1. Lead Line
- 2. Cake Walk
- 3. Potato Race
- 4. Panty Hose Race
- 5. 18 & Under Dizzy Bat
- 6. Adult Dizzy Bat
- 7. Monkey on a Barrel
- 8. Kids Boot Scramble
- 10. Adult Poles
- 11. Chug A Lug Race

9. 18 and Under Poles

- 12. Dolly Parton Race
- 13. 18 & Under Barrels
- 14. Adult Barrels
- 15. Arena Race

For sponsorship, vendor, camping and volunteer information or to register for the event, contact Jessica Wright at 270-363-4888

Not responsible for accidents, lost, stolen or damaged property.

#### • Capable of duplex scanning face.

#### Section II

Security Microfilm records into 35 mm, where applicable, following KDLA imaging guidelines, and deliver to KDLA as well as Crittenden County Clerk's Office.

- 195 Plats (1998-2012). Series L1329.
- 23 Mortgage Books (2007-12). Vital. Series L1344.

#### Section III

Create digital images, following KDLA imaging guidelines, for permanent storage and public access. Deliver images to KDLA and Crittenden County Clerk's Office on hard drive with USB interface.

- 28 Plats up to 24- by 36-inches (2021-22). Series L1329.
- 1 Power of Attorney Book (1948-73). Series L1338.
- 5 Record of Board of Election Commissioners Books (1898-2020). Series L1384.

#### Section IV

Index digital images for permanent storage and public access.

- 28 Plats (2021-22) with indexing for document type, book type, description, grantor, grantee, date, book number and page number. Series L1329.
- 1 Power of Attorney Book (1948-73) with indexing for document type, book type, description, grantor, grantee, date, book number and page number. Vital. Series L1338.
- 5 Record of Board of Election Commissioners Books (1898-2020) with indexing for date, document type, description, book number and page number. Series L1384.

#### Section V

Acquire two FireKing fireproof, four-drawer lateral filing cabinets to store permanent records not currently retained in fireproof storage. The cabinets should fit the following parameters:

- Fit within a 45-inch wide by 24-inch depth by 54-inch height area.
- Have a lifetime warranty;
- Have 1-hour fire and impact rating;
- Accommodate legal-size hanging files;
- Have scratch-resistant, powder coating;
- Be parchment in color;
- Offer UL listed high security lock;
- Be insulated between all drawers; and
- Have free replacement guarantee.
- The following record series will be secured in the cabinet:
- Wills, original/unbound (1978-2022). Series L1314.
- Estate Settlements File, unbound/post-1869 (1962-77). Series L5049.
- Official County and Record of Election Totals (1972present). Vital. Series L1405.
- Certificates of Election (2020-present). Series L1406.
- Certificate of Nomination (2020-present). Series L1423.
- Election Petitions (1998-present). Series L1424.

Sealed bids must be returned by mail or in person by the time of bid opening at 9 a.m. on Sept. 7, 2023. Bids must include all costs, including shipping, handling and delivery charges, if applicable. Bids may be sent to:

Daryl K. Tabor Crittenden County Clerk 200 Industrial Dr., Ste. B Marion, KY 42064





## **Bid Proposal Responses Summary**

## CRITTENDEN COUNTY CLERK 2023 KDLA GRANT APPLICATION VENDOR RESPONSES

Avenu Insights & Analytics			NO RESPONSE
Business Information Systems	🗆 NO BID / 🗆 BID		NO RESPONSE
COTT Systems Inc.	🔀 NO BID / 🗆 BID		⊠ NO RESPONSE
Courthouse Computer Systems	🗆 NO BID / 🛛 BID 9/6/2023	⊠ VISIT 8/22/2023	
Data Records Management Services	□ NO BID / 🛛 BID 9/5/2023	🛛 VISIT 9/5/2023	
Endicott Microfilming	🖂 NO BID / 🗀 BID		⊠ NO RESPONSE
Howard D. Happy Co. Inc.	□ NO BID / ⊠ BID 8/28/2023	□ VISIT N/A	
Imaging Office Systems Inc.			NO RESPONSE
KoFile Technologies			⊠ NO RESPONSE
RICOH USA Inc.			⊠ NO RESPONSE
SafetyFile LLC	🗆 NO BID / 🖂 BID 9/6/2023	□ VISIT N/A	
Software Management Inc.	🛛 NO BID / 🗆 BID		□ NO RESPONSE
ULINE	□ NO BID / ⊠ BID 8/28/2023	□ VISIT N/A	
U.S. Imaging	□ NO BID / □ BID 3/7/2023		NO RESPONSE



## Submitted Bids



## Courthouse Computer Systems



1-855-COURT-IT • 1557 Winchester Avenue, Suite 203, Ashland, KY 41101 www.CourthouseComputerSystems.com

September 6, 2023

Daryl K. Tabor County Clerk of Crittenden County 107 South Main Street Ste. 203 Marion, KY 42064

Dear Hon. Daryl Tabor,

Courthouse Computer Systems is pleased to have the opportunity to respond to your Invitation for Bid Proposal. We are excited about the possibility to provide your office with the highest quality digital images and most accurate index data. Our intention is to complete all scanning and indexing work in the 2023 RFP Attachment dated 8/22/2023.

Courthouse Computer Systems is dedicated to ensuring that our services are affordable to the counties that we serve. Please review the enclosed document that communicates our understanding of the project and commitment to providing the highest quality results.

If you have any questions about the proposal or would like to make any changes, please do not hesitate to contact me. I am excited about the opportunity to help Crittenden County both preserve its history and make its history more accessible to its citizenry.

Sincerely,

Charles & Poeleury The

Charles A Roederer, III President



#### UNDERSTANDING OF PROJECT OBJECTIVES

Courthouse Computer Systems is to scan and index the following plats and books: 28 Plats (2021-2022)

1 Power of Attorney Book (1948-1973) Vital

5 Record of Board of Election Commissioners Books (1898-2020)

Company Representative Joe Powers conducted an onsite assessment on 2/27/2023 of the source pages to be scanned, so we are acutely aware of the different sizes and condition of the source records.

#### PROJECT DETAILS

All pages will be scanned, individually quality assured, digitally enhanced, and rescanned where necessary. Courthouse Computer Systems utilizes custom developed tools that in many cases output a more readable image than the source document.

Images are digitally enhanced by lightening, darkening, adjusting contrast, reducing noise, and cropping to deliver the highest quality image possible. These techniques are particularly beneficial with older records. The final version of images is guaranteed to be of high quality.

Courthouse Computer Systems will perform all document scanning onsite. The original materials will always remain in the Crittenden County Clerk's office. Courthouse Computer Systems will setup its scanning equipment in the Customer's workplace. Quality assurance and image enhancement may occur onsite or offsite using the digital representation of the original materials.

All work will be performed in accordance with applicable policies and regulations of the Kentucky Department for Libraries and Archives stated in KAR 1:050.



#### **PROJECT PRICING**

Section 1: (Equipment) – No BidSection 2: (Microfilm) – No BidSection 3: (Images) Scan Listed Plats and Books\$ 5,000.0028 Plats (2021-2022)<br/>1 Power of Attorney Book (1948-1973) Vital<br/>5 Record of Board of Election Commissioners Books (1898-2020)Section 4: (Indexing) Index Listed Books\$ 4,040.00

28 Plats (2021-2022)1 Power of Attorney Book (1948-1973) Vital5 Record of Board of Election Commissioners Books (1898-2020)

#### Section 5: (Cabinets) – No Bid

Total: \$9,040.00



## Data Records Management Services



Honorable Daryl Tabor Crittendon County Clerk 107 S Main St Marion, KY 42064

September 5th, 2023

Dear Daryl,

1.7

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Thank you for continuing to entrust Data Records Management Services with serving your office. Below is the requested proposal in response to your invitation for KDLA grant. Below are the Section 1 for a new desktop scanner, section 2 Microfilming of books, section 3 scanning and indexing of plats, POA, as well as board of elections books. If you have any questions feel free to contact me in any way. Thank you again and God bless!

Trystan Gurrola VP of Operations



#### Onsite Examination: 8/25/2023

### Section 1: Desktop Scanner to allow staff to back scan various legal records such as L1315, L1753, L1369, L1340, 5138, and more volumes as time allows

- Resolution 300 DPI or larger
- Ability to save files as PDF, TIF, and JPG
- Capable of batch scanning up to 8.5 x 15 paper
- Compatible with Windows environment
- Automatic Image Correction
- Automatic feed of up to 42LB stock paper
- Feed tray capacity of up to 200 sheets
- USB interface
- Capable of duplex scanning face

#### Section 1 Total:

Section 2: Microfilmnig 195 plats (1988-2013)(L1329), 23 Mortgage books (2007-2013) (L1344)

• DRMS will microfilm 200 plats (1988-2013)(L1329) on 35mm, 24 Mortgage books (2007-2013) (L1344), and 1 Power of Attorney (2005-2013) (L1338) per KDLA standards, QA, and Certify.

Section 2 Total:

### Section 3: Digitize 28 Plats (2021-2022)(L1329), 1 Power of Attorney (1948-1973 (L1338), and 5 Record of Board of Election Commissioner books (1898-2020)(L1384)

• Digitize 28 plats that will require special scanner and professional services. One power of attorney book oversized and approximately 400 images of a bound book. Five Election Record books with approximately 2500 images and majority of books bound.

#### Section 3 Total:

Section 4: Index 28 Plats (2021-2022)(L1329), 1 Power of Attorney (1948-1973 (L1338), and 5 Record of Board of Election Commissioner books (1898-2020)(L1384)

•

\$6,981.00

\$1,684.00

\$7,864.00



- 28 Plats (2021-2022) with indexing for document type, book type, description, grantor, grantee, date, book number and page number. Series L1329.
- 1 Power of Attorney Book (1948-73) with indexing for document type, book type, description, grantor, grantee, date, book number and page number. Vital. Series L1338.
- 5 Record of Board of Election Commissioners Books (1898-2020) with indexing for date, document type, description, book number and page number. Series L1384 indexing will be created utilizing NONE FOREIGN services and using in state personal. Indexing will be created per required specifications QA, Certified, and Import into current DRMS system.

Section 4 Total: \$3,300.00
Section 5: NO BID

General Conditions:

Total for all Sections:

Data Records Management Services will take all necessary actions to ensure that all images are captured in a quality that closely resembles the original. This office will have 90 days after receipt of the archived documents to examine them for quality and completeness. If any inadequacies are discovered during that 90-day period, Data Records Management Services will re-scan the affected documents at no charge to the customer. If no inadequacies are discovered during that 90-day period, Data Records Management Services will re-scan the affected documents at no charge to the customer. If no inadequacies are discovered during that 90-day period, Data Records Management Services will be held harmless from any such claim from that date forward.

Quality of any scanning services will include the following unless specified otherwise:

- Advanced Image Enhancement
- Blank page drop out
- 300 X 300 DPI Bi tonal
  De-speckling

De-skewing

Tiff Images

Acceptance:

Your signature of acceptance constitutes our entire agreement.

Crittendon County Clerk Daryl Tabor

Date

Data Records Management Services (DRMS) P.O. BOX 4097, Paducah, Kentucky 42002 | (270) 443-1610 | www.drmsusa.com

\$19,829.00



## Howard D. Happy Co. Inc.



#### **Proposal for Equipment and Services**

800-858-0492 www.hdhappy.com 270-247-5912

1393 State Route 45 North Mayfield, KY 42066 For Crittenden Co Clerk Date: 8/28/2023 Attn: Daryl K Tabor Prices quoted hereon are firm for 30 days from above date. Address: 107 Main Street Marion, KY 42064 **Phone:** 

#### Quantity

Description

Unit Price Total

2 ea	Fire King 4-4422CPA 4 Drawer Lateral File	\$7045.00	\$14,090.00
	*Purchases paid for with a charge card will incur a 3% processing fee.*		

Upon delivery, all Toshiba MFP Equipment installations will include time necessary to work with the		
cusomer's IT Representative attaching the equipment to a maximum of two workstations on their network	Sales Tax	K
in accordance with the information provided on the Network Site Survey. Up to one hour of instruction	Total	
on the equipment will be allowed if needed.		

Additional time required at the customer location will be invoiced at the standard service rate

Anticipated Delivery After Receipt of Order	For your convenience this quotation becomes an order when authorized within the firm quotation period.	
Quote includes transportation	Quotation Accepted by	
Plus transportation	Title	Authorized Agent
By	Purchase Order Number	Date:



## SafetyFile LLC

### FireKing 4-4422-C 4 drawer 44 Inch Width Lateral File **SPECIFICATIONS**













LETTER FILING-SIDE TO SIDE





LETTER FILING<sup>1</sup> FRONT TO BACK IN 3 ROWS













SafetyFile 800.700.8025 / 952.908.3160 www.safetyfile.com sales@safetyfile.com



adapter hangers, document inserts, trays, cross hangers, and inner drawers. FIREKING'S LIMITED LIFETIME WARRANTY on all mechanical or operable parts. Associated labor costs will be paid by FireKing for two years from the date of purchase (with authorization in advance). If your FireKing file sustains any damage while protecting documents from a fire, FireKing will

replace the file free of charge and ship it freight collect to original owner. For more details visit www.fireking.com.



FIRE RESISTANT NSULATION is 100% gypsum, reinforced by a 1" by 2" lattice made of 14-gauge galvanized welded steel wire, providing complete peace of mind from fire, impact, or explosion. FIELD REPLACEABLE STEEL PANELS can easily be replaced in the event that any panel is damaged. FINISH is an environmentally-friendly electrostatic powder coating applied to all sides, including bottom. The finish is scratch-resistant, providing a lifetime quality appearance. Standard colors available include: arctic white, ivory white, parchment, tan, taupe, brown, black, sand, champagne, platinum, and pewter.

DRAWER BODIES are built with high sides for use with hanging folders – no additional frames are needed. Each file includes 2 cross hangers per drawer.

DRAWER SUSPENSIONS are maintenance free.

DRAWER LOCKS are UL<sup>\*</sup>-listed Medeco high-security key locks.

DRAWER PULLS are surface mounted to allow for extra insulation inside the drawer heads.

INSULATION BETWEEN ALL DRAWERS makes each drawer a separate insulated container. WATER RESISTANCE means files are designed to prevent water damage resulting from sprinklers and fire hoses.

INTERLOCKS prevent more than one drawer from opening at the same time to protect users from accidental tipping.

DRAWER HEADS are formed of welded steel and filled with fire resistant insulation, and are field replaceable.

UNDERWRITERS LABORATORIES' (UL') FIRE & IMPACT RATING. These models carry the 1-Hour Class 350 Fire with Impact UL label. Tests include 1 hour exterior fire exposure at 1700°F, a 2000°F explosion test, and a 30 foot drop to test integrity.

ETL 30 MINUTE FIRE Verified to protect hard drives, CD's, DVD's and thumbdrives. **OPTIONAL UPGRADES** are available to enhance your file's appearance or functionality. Upgrades

available include custom color finishes, standard lock options, casters, and interior options such as



Safetyfile LLC 480 W 78TH Street Suite 114 Chanhassen, MN 55317

 $800\text{-}700\text{-}8025 \mid sales@safetyfile.com$ 

### **Sales Quote**

Date Quote# 9/6/2023 0906232

#### Customer

Crittenden County Clerk Daryl K. Tabor 200 Industrial Dr., Ste. B, Marion, KY 42

Lead time to Ship		Terms	Quote Expires	Ref.		Rep	
1-7 working days		Net 30	12/31/2023	Section V		Rick	
Qty	Item	Discription Color Cost		Cost	Total		
2	4-4422-С	FireKing UL Class 350 4 D	FireKing UL Class 350 4 Drawer Lateral 44" file Parchment {PA}		5,614.42	11,228.84	
1 2	Dock to Dock IDI	Dock USA Freight {Include IDI - inside delivery and ins Delivery price includes un-o place, removal of debris, 1s and/or elevator, no more tha delivered during normal bus am -5 pm local time.	stallation service carton, set in t floor an 3 stairs and		0.00 395.00	0.00	
<ul> <li>Ferms: Visa, MC,Disc., Amex, or net 30 FOB ORIGIN {credit approval required}.</li> <li>Customer is responsible for any Re-consignment or delivery changes. Any changes to the delivery once the product has shipped will be subject to re-consignment charges calculated by the individual carrier {s}</li> <li>PLEASE DOUBLE CHECK YOUR DELIVERY TYPE, ADDRESS AND READINESS TO ACCEPT.</li> </ul>			ges. Any changes e-consignment	Subtotal Sales Tax (0	•	\$12,018.84	
			<del> </del>		/	\$0.00	
Returns are subject to return freight charges and a 20% restocking fee.Built to order and custom units are not returnable		fee.Built to order	Total		\$12,018.84		
]	accept the terms an	d conditions of this quotation					
Sign	ed:						

Name:

Title:

#### SafetyFile LLC | 800-700-8025 | sales@safetyfile.com



Safetyfile LLC 480 W 78TH Street Suite 114 Chanhassen, MN 55317

 $800\text{-}700\text{-}8025 \mid sales@safetyfile.com$ 

## Sales Quote

 Date
 Quote#

 9/6/2023
 0906231

#### Customer

Crittenden County Clerk Daryl K. Tabor 200 Industrial Dr., Ste. B, Marion, KY 42

Lead time to Ship		Terms Quote Ex	Quote Expires	s Ref.		Rep
1-7 wor	king days	Net 30	12/31/2023	Section V		Rick
Qty	Item	Discriptio	Discription Color		Cost	Total
2	4-4422-C	FireKing UL Class 350 4 Dra	FireKing UL Class 350 4 Drawer Lateral 44" file P		5,614.42	11,228.84
1	Dock to Dock	Dock USA Freight {Included	in unit cost}		0.00	0.00
<ul> <li>Terms: Visa, MC,Disc., Amex, or net 30 FOB ORIGIN {credit approval required}.</li> <li>Customer is responsible for any Re-consignment or delivery changes. Any changes to the delivery once the product has shipped will be subject to re-consignment charges calculated by the individual carrier {s}</li> <li>PLEASE DOUBLE CHECK YOUR DELIVERY TYPE, ADDRESS AND READINESS TO ACCEPT.</li> </ul>			s. Any changes consignment	Subtotal Sales Tax (0		\$11,228.84
			-			\$0.00
Returns are subject to return freight charges and a 20% restocking fee.Built to order and custom units are not returnable		e.Built to order	Total		\$11,228.84	
I Sign	-	d conditions of this quotation.				

Jigneu.\_\_\_\_

Name:

Title:

 $SafetyFile\ LLC\ |\ 800\text{-}700\text{-}8025\ |\ sales@safetyfile.com$






1-800-295-5510 uline.com customer.service@uline.com



REQUEST # 5381360

Thank you for your interest in Uline!

PROVIDED TO: CRITTENDEN COUNTY CLERK 200 INDUSTRIAL DR STE B MARION KY 42064-1917 SHIP TO: CRITTENDEN COUNTY CLERK 200 INDUSTRIAL DR STE B MARION KY 42064-1917

CUSTOM	IER NUMBER	SHIP VIA	REQUEST DATE	
199	30801	XPO LOGISTICS	08/28/23	
QUANTITY U/N	M ITEM NUMBER	DESCRIPTION	UNIT PRICE	EXT. PRICE
2 EA	H-8190BL	LATERAL FIRE-RESISTANT FILE CABINET - 4 DRAWER, 44 X 22 X 53", BLACK	5,310.00	10,620.00

SUB-TOTAL	SALES TAX	Shipping/Handling	TOTAL
10,620.00	666.69	491.57	11,778.26

NOTE:

DELIVERY TIME 2 BUSINESS DAYS VIA XPO LOGISTICS.

ATTENTION: DARYL K TABOR

CHECK SIZE ON THE WEBSITE, THIS WOULD BE CLOSEST SIZE FIREKING FILE CABINET, IF YOU NEED A DIFFERENT SIZE FEEL FREE TO PUT YOUR REQUEST THROUGH THE NON STOCK QUOTE TAB ON THE WEBSITE.



# Bidding Summary

## CRITTENDEN COUNTY CLERK 2023 KDLA GRANT APPLICATION VENDOR BIDS

## **SECTION I: DESKTOP SCANNER (1 UNIT)**

COTT	BID AMOUNT	No Bid	NOTES
Courthouse Computer Systems	BID AMOUNT	No Bid	NOTES
DRMS	BID AMOUNT	\$6,981.00	NOTES:
SafetyFile	BID AMOUNT	No Bid	NOTES:
Software Management	BID AMOUNT	No Bid	NOTES

### SECTION II: SECURITY MICROFILMING

COTT	BID AMOUNT	No Bid	NOTES
DRMS	BID AMOUNT	\$1,684.00	NOTES
Endicott Microfilming	BID AMOUNT	No Bid	NOTES
Software Management	BID AMOUNT	No Bid	NOTES

### **SECTION III: DIGITIZING**

COTT	BID AMOUNT	No Bid	NOTES
Courthouse Computer Systems	BID AMOUNT	\$5,000.00	NOTES
DRMS	BID AMOUNT	\$7,864.00	NOTES
Software Management	BID AMOUNT	No Bid	NOTES

### **SECTION IV: INDEXING**

COTT	BID AMOUNT	No Bid	NOTES
Courthouse Computer Systems	BID AMOUNT	\$4,040.00	NOTES
DRMS	BID AMOUNT	\$3,300.00	NOTES
Software Management	BID AMOUNT	No Bid	NOTES

## SECTION V: FIRE-RESISTANT VERTICAL FILING CABINETS (2 UNITS)

Howard D. Happy Co.	BID AMOUNT	\$14,090.00	NOTES: Bid includes delivery and installation
SafetyFile	BID AMOUNT	\$12,018.84	NOTES: Bid \$11,778.26 to drop ship sans installation
ULINE	BID AMOUNT	\$11,778.26	NOTES: Bid includes \$666.69 in taxes







# **COTT Systems Inc.**

#### Tabor, Daryl (Crittenden County Clerk)

From:
Sent:
To:
Subject:

Mike Redman <mredman@cottsystems.com> Wednesday, September 6, 2023 10:05 AM Tabor, Daryl (Crittenden County Clerk) RE: REQUEST FOR BID PROPOSAL

#### This Message Originated from Outside the Organization

**Report Suspicious** 

This Message Is From an External Sender.

Hello Daryl,

Cott Systems is a "No Bid" on this RFP. Thank you for the opportunity and we'd like to be included the next time you have a project you'd like to received bids on. Please use my email going forward for Cott Systems <u>mredman@cottsystems.com</u>

Mike Redman | Account Executive Cott Systems, Inc. | 2800 Corporate Exchange Dr., Ste.300 | Columbus, OH 43231 Phone: 317-600-1382 mredman@cottsystems.com | www.cottsystems.com

From: Eric Foreman <eforeman@cottsystems.com> Sent: Wednesday, September 6, 2023 11:00 AM To: Mike Redman <mredman@cottsystems.com> Subject: Fwd: REQUEST FOR BID PROPOSAL

Fyi

From: Tabor, Daryl (Crittenden County Clerk) <<u>daryl.tabor@ky.gov</u>> Sent: Wednesday, September 6, 2023 8:27:54 AM To: <u>ricks@safetyfile.com</u> <<u>ricks@safetyfile.com</u>>; joe@courthousecomputersystems.com <<u>joe@courthousecomputersystems.com</u>>; mike.howser@avenuinsights.com <mike.howser@avenuinsights.com>; Aaron.greer@bisonline.com <Aaron.greer@bisonline.com>; DSloan@myios.com <DSloan@myios.com>; sshafer@cottsystems.com <sshafer@cottsystems.com>; Endicott@choice.net <Endicott@choice.net>; John.delsignore@ricoh-usa.com <John.delsignore@ricoh-usa.com>; afloyd@us-imaging.com <afloyd@us-imaging.com>; sbaird@smllc.us <sbaird@smllc.us> Subject: REQUEST FOR BID PROPOSAL

If you are receiving this for the third time, it is only because I have not heard back from you. If you are not interested in bidding, I would greatly appreciate a "No bid" response so that I may use that toward my grant request. The deadline is 9 a.m. CDT tomorrow.

Security alert: This message originated from outside Cott Systems. Use extreme caution in opening files or clicking link

Attached, please find an invitation for bid proposal and attachment with descriptions of the projects for which Crittenden County Clerk's Office is seeking a grant through Kentucky Department for Libraries and Archives. If you have questions, please contact me at this email

address or the phone number below. This is essentially the same grant request we made in the spring, which was rejected on multiple technicalities.

Thank you for your consideration.

### **Daryl K. Tabor**

Crittenden County Clerk 200 Industrial Dr., Ste. B Marion, KY 42064

Phone 270.965.3403 Fax 270.965.3447

This e-mail and any files transmitted with it may contain information that is confidential, proprietary, privileged, and/or otherwise legally exempt from disclosure. This e-mail is intended solely for the use of the individual to whom or entity to which it is addressed. If you are not the intended recipient of this e-mail, you are notified that disclosing, copying, distributing, or taking any action in reliance on information contained in this e-mail is strictly prohibited. Any views or opinions presented in this e-mail are solely those of the author and do not necessarily represent those of Cott Systems, Inc. Cott Systems, Inc. is not liable for the content of this e-mail or for the consequences of any actions taken or inaction based on the content of this e-mail. Cott Systems, Inc. is not liable for any loss or damage arising from the use of this e-mail or its attachments or the transmission of this e-mail. If you have received this e-mail in error, please notify the sender immediately by reply e-mail, delete all copies of this e-mail and its attachments entirely from your system, and destroy all copies in your possession, custody, or control.



# Endicott Microfilming

#### Tabor, Daryl (Crittenden County Clerk)

From: Sent: To: Subject: Endicott Microfilm <endicott@choice.net> Wednesday, September 6, 2023 10:12 AM Tabor, Daryl (Crittenden County Clerk) FW: REQUEST FOR BID PROPOSAL

#### This Message Originated from Outside the Organization

Report Suspicious

You have not previously corresponded with this sender.

From: Endicott Microfilm [mailto:endicott@choice.net]
Sent: Tuesday, August 22, 2023 10:57 AM
To: 'Tabor, Daryl (Crittenden County Clerk)' <daryl.tabor@ky.gov>
Subject: RE: REQUEST FOR BID PROPOSAL

Hello Mr. Tabor Endicott Microfilm offers film sales, processing and duplication. However we do not digitize or write images to film. As such, we are unable to offer a bid. We wish you success with your project! Len Weber

From: Tabor, Daryl (Crittenden County Clerk) [mailto:daryl.tabor@ky.gov] Sent: Monday, August 21, 2023 8:42 PM Subject: REQUEST FOR BID PROPOSAL Importance: High

Attached, please find an invitation for bid proposal and attachment with descriptions of the projects for which Crittenden County Clerk's Office is seeking a grant through Kentucky Department for Libraries and Archives. If you have questions, please contact me at this email address or the phone number below. Thank you for your consideration.

## **Daryl K. Tabor**

Crittenden County Clerk 200 Industrial Dr., Ste. B Marion, KY 42064

Phone 270.965.3403 Fax 270.965.3447



# Software Management Inc.

#### Tabor, Daryl (Crittenden County Clerk)

From: Sent: To: Subject: Guy Zeigler <gzeigler@smllc.us> Wednesday, September 6, 2023 2:49 PM Tabor, Daryl (Crittenden County Clerk) Invitation to Bid

#### This Message Originated from Outside the Organization

**Report Suspicious** 

This Message Is From an External Sender.

Dear Mr. Tabor,

Thank you for your recent Invitation to Bid for a KDLA Grant. At this time, Software Management LLC submits a "No Bid". I hope you have a successful project.

Sincerely,

Guy Zeigler Software Management LLC