

Grant Application

Please review the Local Records Program Grants Guidelines: LRGrantGuidelines.pdf (ky.gov) and consult with your Regional Administrator before completing this form. Attach three (3) written, itemized, project bid proposals for each project section. Please send the completed application to:

Email (preferred)

Mail

Fax

LRB.Application@ky.gov

Local Records Branch

Local Records Branch (502) 564-5773

Kentucky Department for Libraries and Archives

P.O. Box 537

300 Coffee Tree Road

Frankfort, Kentucky 40602-0537

Contact Information

Local Government Agency:

Bourbon County Clerk

Applicant Name:

Cynthia Santana Wilson

(Records Custodian/Officer)

Clerk

Primary Point of Contact:

Cynthia Santana Wllson

Office Address:

Applicant Title:

301 Main St

Paris Ky 40361

Phone Number:

859-987-2142

(Including area code)

cynthia.wilson@ky.gov

Email Address:

Federal ID Number:

61 - 6000923

Project Summary

Total Funds Requested: \$139,811.40

Please provide a complete description of the proposed project: Describe the project scope and expected results. Explain why the identified records are selected for preservation; and their historical significance and relevance to the community. Identify key agency personnel and their role(s) in the project. Explain the agency's contribution to the project: working space, equipment storage, staff or monetary contribution. Describe how the completion of this project will assist the agency's records management program.

Please see attached page for more details:

11 -Marriage Bond Books - L1566 & L1242 - Books contain some loose Marriage Bond documents that are attached to the pages of the books either by tape or staple. 19,500 - Loose Marriage Licenses - L1238 and L1564.



Plan of Work

Please list the lowest bid project vendor(s) for each section.

Section I

Purpose: Restore and preserve pages, electronically image, and properly book.

Vendor:

KOFILE TECHNOLOGIES INC.

Vendor Contact:

AARON GREER

Vendor Address:

6300 Cedar Springs RD

Dallas, TX 75235

Vendor Phone and Email:

423-213-9865 / AARON.GREER@KOFILE.COM

Records	Date	Series	Cost
Marriage License - Loose Documents	1800-1970	L1238 & L1564	\$105,300.00
Quality Control (Add 12.5% of the microfilming cost)	2.5000000000000000000000000000000000000		
Total Section I Cost	STEEL STEEL	ALEBO TO LEVEL	

Section II

Purpose: Restore and preserve pages, mold removal, and properly book.

Vendor:

KOFILE TECHNOLOGIES INC.

Vendor Contact:

AARON GREER

Vendor Address:

6300 Cedar Springs RD

Dallas TX, 75235

Vendor Phone and Email:

423-213-9865 / AARON.GREER@KOFILE.COM

Records	Date	Series	Cost
11 Marriage Bond Books	1869-1916	L1566 & L1242	\$23,711.40
Quality Control (Add 12.5% of the microfilming cost)			
Total Section II Cost		114.0	



Section III

Kentucky Department for Libraries and Archives Local Records Program

Purpose: Create Digit	al Index for Marriage licenses L1234 (18	03-1984)		
Vendor: DRMS Vendor Contact: Trystan Gurrola				
			_	
Vendor Address: P.O. BOX 4097			-	
	Paducah, Kentucky 4200	_		
Vendor Phone and Er	mail:		_	
THE PROPERTY OF	Records	Date	Series	Cost
Marriage Lic	cense - Loose Documents 130 Boxes	1800-1970	L1238 & L1564	
1110	Marriage Bond Colored Books	1869-1916	L1566 & L1242	\$10,800.00
Quality Control (Add	12.5% of the microfilming cost)			
Total Section III Cost				_
Section IV Purpose: Vendor: Vendor Contact: Vendor Address:	A		- -	
Vendor Phone and Er	mail:		-	
12 April 17 April 17 18 18	Records	Date	Series	Cost

Total Section IV Cost

Quality Control (Add 12.5% of the microfilming cost)

^{**} Please Attach Additional Sections, if needed**



Can these records be removed from the office during the project? Yes No N/A	
In what format do these records exist? Select all that apply.	
Paper Electronic Files Microfilm Microfiche Aperture Cards Plats	
Other:	
Where are project records located? How does your agency provide for the long-term survival and ac agency records? Are the records stored in a secure, climate controlled and fire-resistant facility, with adeq space, and proper security and supervision? Please explain.	
11- Coloroed Bond Books - Currently stored in roller racks in our records room, but in back corner that is segragated with signs to ask staff for assistance. Loose Marriage Licesnses - Currently stored in special boxes in our basement vault. They are stored in secure climate controlled area with proper security and supervision	

Project Outcomes

Describe project outcome(s) and explain the significance of each. How will the project outcome(s) assist with the management of project records? How will project outcome(s) advance the agency's records management program?

We take great pride in housing records with this historical significance, therefore our goal is to have these marriage bond books and have them restored and properly booked, paged, indexed, and recorded so that they are easier to search, and stored in a way they are presentable to the public, and safe from damage.

11 Marriage Bond Books- Currently my staff has to wear PPE when handling these books because of the mold and they have to be handled with great care for fear they will fall apart in our hands. Because of this we ask the public not to handle these books. We want to restore them and have them re-booked so that the public can research without assistance if they so choose.

Loose Marriage Licesnse - Currently my staff has to search for them and they are not in any certain order. We hope to properly index them and make it so that the community can find them on their own. Also they will be electronically accessable. This will make some 19,500+ from the 1800's -1970's more accessable and historically preserved.



Commitment of Local Government:

Explain the ways your agency contributes resources to records management: Does your agency engage in the regular disposition of records in accordance with applicable records retention schedules? Does your agency separate inactive or non-current materials from active files? Does your agency provide records management training to agency staff? Explain your agency's records management program.

We have 2 full time staff members that are solely dedicated to records management and scan and book everything from deeds and mortgages to marriage licenses and anything needing recorded on a daily basis. We do follow the guidance of KDLA record retention schedule to keep records accordingly. We are training and cross training all staff to help assist with records management in our office. How does your agency ensure records are available to the public? Explain how your agency ensures access to records per the state's Open Records Law (KRS 61.870-876). We do ensure access per the KRS Open Records Law. We are striving to make this even better and more accessable and this Grant will help us to do just that. Currently staff members have to get the books out and look through them for the records. We are striving to make it both electronically accessable to the public as well as in a physical book safely preserved so that the public can look for it themselves if they so choose. Additional information/comments: Did you consult with your Regional Administrator (RA) on the project specifications (the records)? Yes



Certification:

Statement regarding expenditure of funds: The applicant agrees that funds granted under the Local Records Program will be spent solely in accordance with the project description and budget statement presented in this application. The grant recipient acknowledges that any changes in the submitted plan of project work, funding, or length must be submitted in writing to, and approved in advance by, the Kentucky Department for Libraries and Archives.

Statement regarding archival and records management policies and procedures: The applicant agrees to comply with all policies, procedures, and standards deriving from Kentucky Revised Statutes, Kentucky Administrative Regulations, as well as the policies of the Kentucky Department for Libraries and Archives and the State Libraries, Archives, and Records Commission concerning management, preservation, reproduction, and storage of public records in addition to those dealing with the official recording of such records in government offices, whether on paper, microfilm, or other medium.

Statement regarding project status and financial expenditure reporting: The applicant agrees to submit biannual Project Status and Financial Expenditure Reports during the course of the project and at the end of the project as specified in the grant contract. The grant recipient also agrees to create a separate grant fund account, maintain separate financial and programmatic records on this project, and retain source documentation such as canceled checks, paid invoices, payrolls, or other accounting documentation, which would facilitate an audit as required by statute, regulation, or administrative procedure.

Statement regarding continued records management and preservation support: The applicant agrees to make budgetary allowance to continue the work begun by this project to better manage, preserve, and secure the current and future records of this agency. The applicant also recognizes that such an allowance is a necessary operating expense that must be budgeted for on a regular basis.

Statement regarding the Americans with Disabilities Act: The applicant agrees to comply with the Title II provisions of the Americans with Disabilities Act and to submit to the Department, upon request, documentation that demonstrates compliance with the Title II requirements of the Americans with Disabilities Act.

<u>Statement regarding State and Local Procurement:</u> The applicant agrees that it has complied with all state and local procurement requirements to obtain bids as part of this application process.

Has any audit conducted by any entity during the two years preceding this application found your agency to have failed to comply with any applicable state purchasing statute? This includes failing to solicit for bids through an approved method found in statute or failing to award the bid to the lowest qualified bidder for any reason other than those allowed by statute. This would include the acquisition of any item or service not specifically exempted from bidding by statute. Audit reports for any agency selected to receive a grant may be checked to verify your answer to this question, a falsification may be considered fraud.

Yes No



Attest:

Michael Williams / Judge Executive

Printed Name and Title

8-30-2023

Date

Cynthia Santana Wilson / Clerk

Printed Name and Title

8/30/2023

Date

Attachment 1 - Scope of Project:

This Project is for properly storing loose Marriage Licenses dated from 1800-1970, and to restore 11 Marriage Bond Books 1869-1916. To properly book and page, restore, preserve, electronically image, and index these records so they will be safe and more accessible to the public.

Boxes containing approx. 19,500 of both loose colored and white segregated marriage licenses from the 1800's hold a great historical significance to the community and deserve to be properly stored and accessible through a marriage license book. Our staff will assist in identifying the proper book and page numbers as well as assist in ensuring they are properly indexed in our system and labeled accordingly. We will also provide the book space to house the books after they are completed. This will address safety concerns as currently removing boxes off of tall shelves in the basement vault with assistance of ladders is concerning. This will eliminate that concern as they will be in books and stored in our roller racks upstairs more accessible to the public. Also having the electronic imaging will make locating much easier as now they are not sorted in any way other than by year. To find a record you have to sort through the entire year one page at a time.

Restore 11 Marriage Bond Books 1869-1916 that have mold on them. These were identified for preservation due to the poor quality of the books, visible mold, and their historical significance as they are accessed by the public for family history searches etc. Currently because of the mold and fear that the books will fall apart we ask the public not to just look through them, unless they know what they are looking for and to wear PPE such as gloves and masks when they have to handle them. We would like to store them out where the general public can more readily access them, but need to ensure they are protected that is why preservation is required. We also want to electronically image them and make them even more accessible.

Section I

Provide restoration of and archival quality storage of fragile old documents for permanent retention, rebooking, and Electronically Image.

Marriage Licenses currently loose – to be preserved and booked. 19,500 loose documents dating from 1800-1970.

\$8.00 / document = \$156,000.00
This also includes pickup and delivery of documents

Section II

Provide mold removal and restoration of and archival quality storage of fragile old documents for permanent retention, rebooking.

11 Marriage Bond Colored Books- to be restored, mold removed, preserved and re-booked.

Book Name	Book #	Page Count	Cost
Marriage Bond	5	530	\$2810
Marriage Bond	6	454	\$2410
Marriage Bond	7	372	\$2680
Marriage Bond	8	450	\$3265
Marriage Bond	9	400	\$2120
Marriage Bond	10	560	\$2970
Marriage Bond	12	640	\$3395
Marriage Bond	13	592	\$3140
Marriage Bond	14	800	\$6200
Marriage Bond	15	638	\$3380
Marriage Bond	20	200	\$1250
TOTALS		5636	\$33,620

^{*}This also includes pickup and delivery of documents

Section III

Index Images and marry digitized images into the county clerks document management system

Marriage Licenses currently loose – 19,500 loose documents dating from 1800-1970.

NO BID

HF Group

Representative: Tim Baumgardner

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August 8, 2023

Cynthia Santana Wilson Bourbon County Clerk 301 Main Street Paris, KY 40361

RE: ITB: Records Protection Project

Thank you for considering US Imaging for your needs. Unfortunately, we will be unable to perform the required in-person inventory of the media prior to the deadline; therefore, we respectfully submit a NO BID in response to the issued ITB for Section I (restoration and scanning services).

We appreciate the opportunity to respond and look forward to future bids in which we may be able to serve Bourbon County.

Thank you,

Scor Robinson

Scott Robinson
President & CEO
US Imaging, Inc.
(989) 714-9700
srobinson@us-imaging.com
www.us-imaging.com



Cynthia Santana Wilson Bourbon County Clerk 301 Main St., Suite 106 Paris, KY 40361

Dear Hon. Cynthia Wilson,

Please find our quote for the requested Scanning and Preservation of documents as detailed following. This quote is prepared by Kofile Technologies, Inc. (Kofile). Please allow four weeks lead time to prepare the order.

Please note that all pricing is valid for 90 days.

Books	Pages	Imaging	Preservation	Total
Section 1				
Marriage Licenses	19,500	\$7,800.00	\$97,500.00	\$105,300.00
Section 2				_ = =
Book 5	531	\$212.40	\$2,655.00	
Book 6	275	\$110.00	\$1,375.00	
Book 7	245	\$98.00	\$1,225.00	
Book 8	275	\$110.00	\$1,375.00	
Book 9	275	\$110.00	\$1,375.00	
Book 10	320	\$128.00	\$1,600.00	
Book 12	550	\$220.00	\$2,750.00	
Book 13	525	\$210.00	\$2,625.00	
Book 14	700	\$280.00	\$3,500.00	
Book 15	575	\$230.00	\$2,875.00	
Book 20	120	\$48.00	\$600.00	
Total		\$1,756.40	\$21,955.00	\$23,711.40

Date	Date
Title of Authorized Official	Title of Authorized Official
Signature Authorized Official	Signature Authorized Official
CUSTOMER ACCEPTANCE	KOFILE ACCEPTANCE
Payment Terms: Pay 50% upon executed agree	ement with the balance due upon project completion.
This proposal shall be governed by the terms of	f use found at www.kofile.com/termsandconditions/.



Honorable Cynthia Wilson Bourbon County Clerk 301 Main St Pairs, KY 40361 January 30, 2023

Dear Santana,

Thank you for allowing DRMS team to continually serve your county. We are excited to put together this proposal for you to digitize 10 bound marriages bonds and 130 boxes of colored marriage licenses. If you have any questions or concerns regarding this proposal. Feel free to contact me, thank you!

Trystan Gurrola VP of Operations



Section 1: Digitize 130 boxes of Colored Marriage Licenses (1803-1984) (L1234)

 Digitize 130 boxes of Colored Marriage Licenses (1803-1984) (L1234) Total images estimated around 32,500 images. Very fragile and delicate documents will have to be ran through separate process to prevent potential damage to documents.

Section 1 total: \$21,958.00

Section 2: Digitize 10 Marriage Bonds Encapsulated (Dates enter here) (L1234)

 Digitize 10 Encapsulated Marriage Bonds (Dates) (L1234) Approximately 5,000 Images total of encapsulated books

Section 2 total: \$7,858.00

Section 3: Create Digital Index for Marriage licenses L1234 (1803-1984)

Create index for 130 boxes of Colored Marriage License and 10 Encapsulated Marriage Bonds.
 Indexing is to be created utilizing none foreign services to maintain CJIS compliance. Once completed and QA, it will be imported into current DRMS system.

Sections 3 total: \$10,800.00

Total for all sections: \$40,616.00



General Conditions:

Data Records Management Services will take all necessary actions to ensure that all images are captured in a quality that closely resembles the original. This office will have 90 days after receipt of the archived documents to examine them for quality and completeness. If any inadequacies are discovered during that 90-day period, Data Records Management Services will re-scan the affected documents at no charge to the customer. If no inadequacies are discovered during that 90-day period, Data Records Management Services will be held harmless from any such claim from that date forward.

Quality of any scanning services will include the following unless specified otherwise:

- Advanced Image Enhancement
- Blank page drop out
- De-skewing

- 300 X 300 DPI Bi tonal
- De-speckling
- Tiff Images

Billing Terms:

Data Records Management Services will invoice a customary 25% deposit with signed contract to schedule project. Once completed and uploaded into system there will be a final invoice sent. Exception if used for KDLA project invoice will be sent at completion of project.

Acceptance:	
Your signature of acceptance constit	tutes our entire agreement.
Bourbon County Clerk	Date
Cynthia Wilson	

The Citizen Advertiser 123 W. Eighth St. P.O. Box 158 Paris, KY 40361 (859)987-1870

Date	Invoice #
2/27/2023	12270

Invoice

Bill To	
Bourbon Co Clerk	
P.O. Box 312	
Paris, KY 40361	

Terms

Item	Description	Qty	Rate	Amount
Display	Feb 2, 2023 2 X 4 request for proposals records protection project	Qty 1	112.00	Amount 112.00
		Tot	al	\$112.00

Invitation for BID Proposal for Records Protection Project

The Bourbon County Clerk seeks to procure professional services in connection with a Records Protection Project. The Bourbon County Clerks office is applying for a Kentucky Local Records Program grant and is now accepting bid proposals for this project.

Section I

Provide restoration of and archival quality storage of fragile old documents for permanent retention, rebooking, and Electronically Image.

Marriage Licenses currently loose – to be preserved and booked. 19,500 loose documents dating from 1800-1970.

Section II

Provide mold removal and restoration of and archival quality storage of fragile old documents for permanent retention, rebooking.

11 Marriage Bond Colored Books- to be restored, mold removed, preserved and re-booked.

Section III

Index Images and marry digitized images into the county clerks document management system

Marriage Licenses currently loose – 19,500 loose documents dating from 1800-1970.

All documents must be **SEALED** and **MARKED ON THE OUTSIDE** "BOURBON COUNTY RECORDS **PROTECTION PROJECT REQUEST FOR PROPOSAL.**" Submittals in excess of 10 single-sided pages will not be considered. The Bourbon County Clerk reserves the right to evaluate the responses submitted, to waive any informalities and irregularities therein, or to reject any or all submittals should it be deemed in the best interest of Bourbon County.

Interested firms desiring to provide these services should submit THREE copies of their Proposal to:

Cynthia Santana Wilson Bourbon County Clerk 301 Main St. P.O. Box 312 Paris, KY 40361

Electronic submission of Proposals will not be accepted.

Statement of Qualifications must be received by 10: 00 AM August 30, 2023.

Questions concerning this RFQ should be addressed to Cynthia Santana Wilson at the Bourbon County Clerk's Office, cynthia.wilson@ky.gov or by calling (859) 987-2142.

INVITATION FOR BID PROPOSAL

The (Office of the ram grant and is now accepti	ng bid proposals for services/equipment/suppl	a Kentucky Local Records ies.
Spec	al Conditions		
1.	Bid proposals for micrographics services will only be considered from offerers whose laboratories are certified by the Kentucky Department for Libraries and Archives.		
2.	Work must be performed in accordance with applicable policies and regulations of the Kentucky Department for Libraries and Archives as stated in 725 KAR 1:050. Microfilm produced with grant funds must be tested and approved by the Department before authorization for payment will be given.		
3.	Copies of digital images accompanied by the corresponding index(es) must be supplied to the Kentucky Department for Libraries and Archives upon completion of the project and before payment is rendered.		
4.	Roll microfilm used in this project must be polyester based.		
5.	Micrographics services offerers must indicate the roll length that will be used and provide an estimated roll count for each line item that is accurate to within one roll.		
6.	Grant funds may be expended for initial quality control costs. Costs accrued from additional quality control services will be the sole responsibility of the offerer.		
7.	Offerers for services must conduct an onsite examination of the materials before submitting a bid proposal. Special conditions or needs (photostats, bindings, physical conditions, formats, etc.) must be taken into account before a proposal is submitted. All proposals must include the date the onsite examination was made.		
8.	Clarification of terms, descriptions, conditions, or specifications for equipment/supplies is the sole responsibility of the offerer.		
9.	Bid proposals must include separate, itemized price quotes for each line item of the proposed project, or section for which the offerer is making a proposal, and a total cost of all sections bid on.		
10.	Offerers must provide services or materials within the term of the grant following the beginning of the FY 2024 and subsequent availability of state funds.		
11.	Written notification from the local agency and the signed, returned obligation statement shal constitute a legal obligation on the part of the offerer to provide the services as stated.		
12.	Selection of a bid proposal is contingent upon the award of the Local Records Program grant and subsequent availability of state funds		
13.		received no later than	_ to be considered.
Cur	nthia lantalal	CYNTHIA SANTANA WILSON	07/05/2023
7	Signature/Title	Printed Name	Date

LR1.1 Invitation for Bid Revised 10/15/2021